

Duquesne University
Executive Certificate in Financial Planning Program
 April 2019 - December 2019

General Financial Planning Principles, Professional Conduct, and Regulation and Risk Management, Insurance, and Employee Benefits Planning (48 Hours)

April 5, 5:15 p.m. - 8:50 p.m.	4
April 6, 8:45 a.m. - 5:00 p.m.*	8
April 12, 5:15 p.m. - 8:50 p.m.*	4
April 13, 8:45 a.m. - 5:00 p.m.	8
April 26, 5:15 p.m. - 8:50 p.m.	4
April 27, 8:45 a.m. - 5:00 p.m.	8
May 17, 5:15 p.m. - 8:50 p.m.	4
May 18, 8:45 a.m. - 5:00 p.m.	8

Investment Planning (36 Hours)

May 31, 5:15 p.m. - 8:50 p.m.	4
June 1, 8:45 a.m. - 5:00 p.m.*	8
June 7, 5:15 p.m. - 8:50 p.m.*	4
June 8, 8:45 a.m. - 5:00 p.m.	8
June 28, 5:15 p.m. - 8:50 p.m.	4
June 29, 8:45 a.m. - 5:00 p.m.	8

Tax Planning (36 Hours)

July 12, 5:15 p.m. - 8:50 p.m.	4
July 13, 8:45 a.m. - 5:00 p.m.*	8
July 19, 5:15 p.m. - 8:50 p.m.*	4
July 20, 8:45 a.m. - 5:00 p.m.	8
August 2, 5:15 p.m. - 8:50 p.m.	4
August 3, 8:45 a.m. - 5:00 p.m.	8

Retirement, Savings and Employee Benefits (36 Hours)

August 16, 5:15 p.m. - 8:50 p.m.	4
August 17, 8:45 a.m. - 5:00 p.m.	8
September 6, 5:15 p.m. - 8:50 p.m.	4
September 7, 8:45 a.m. - 5:00 p.m.	8
September 20, 5:15 p.m. - 8:50 p.m.	4
September 21, 8:45 a.m. - 5:00 p.m.*	8

Estate Planning (36 Hours)

September 27, 5:15 p.m. - 8:50 p.m.*	4
September 28, 8:45 a.m. - 5:00 p.m.	8
October 11, 5:15 p.m. - 8:50 p.m.	4
October 12, 8:45 a.m. - 5:00 p.m.	8
October 25, 5:15 p.m. - 8:50 p.m.	4
October 26, 8:45 a.m. - 8:35 p.m.	8

Capstone Case Financial Plan Development (36 Hours)

November 8, 5:15 p.m. - 8:50 p.m.	4
November 9, 8:45 a.m. - 5:00 p.m.	8
November 22, 5:15 p.m. - 8:50 p.m.	4
November 23, 8:45 a.m. - 5:00 p.m.	8
December 6, 5:15 p.m. - 8:50 p.m.	4
December 7, 8:45 a.m. - 5:00 p.m.	8

*While every effort is made to ensure that classes meet every other weekend, holidays and local events prevent this accommodation. Weekends that meet back to back are denoted by an asterisk.