## Course Schedule

### 511 - General Financial Planning Principles, Professional Conduct, and Regulation (24 Hours)
- **Friday, April 5, 2024**
- **Saturday, April 6, 2024**
- **Friday, April 19, 2024**
- **Saturday, April 20, 2024**

**Assessments, quizzes, case study, and final exam due date (11.59pm)** → **Saturday, April 27, 2024**

### 512 - Risk Management, Insurance, and Employee Benefits Planning (24 Hours)
- **Friday, May 3, 2024**
- **Saturday, May 4, 2024**
- **Friday, May 17, 2024**
- **Saturday, May 18, 2024**

**Assessments, quizzes, case study, and final exam due date (11.59pm)** → **Saturday, May 25, 2024**

### 513 - Investment Planning (36 Hours)
- **Friday, May 31, 2024**
- **Saturday, June 1, 2024**
- **Friday, June 14, 2024**
- **Saturday, June 15, 2024**
- **Friday, June 28, 2024**
- **Saturday, June 29, 2024**

**Assessments, quizzes, case study, and final exam due date (11.59pm)** → **Saturday, July 6, 2024**

### 514 - Tax Planning (36 Hours)
- **Friday, July 12, 2024**
- **Saturday, July 13, 2024**
- **Friday, July 26, 2024**
- **Saturday, July 27, 2024**
- **Friday, August 9, 2024**
- **Saturday, August 10, 2024**

**Assessments, quizzes, case study, and final exam due date (11.59pm)** → **Saturday, August 17, 2024**

### 515 - Retirement, Savings and Employee Benefits (36 Hours)
- **Friday, August 23, 2024**
- **Saturday, August 24, 2024**
- **Friday, September 6, 2024**
- **Saturday, September 7, 2024**
- **Friday, September 20, 2024**
- **Saturday, September 21, 2024**

**Assessments, quizzes, case study, and final exam due date (11.59pm)** → **Saturday, September 28, 2024**

### 516 - Estate Planning (36 Hours)
- **Friday, October 4, 2024**
- **Saturday, October 5, 2024**
- **Friday, October 18, 2024**
- **Saturday, October 19, 2024**
- **Friday, October 25, 2024**
- **Saturday, October 26, 2024**

**Assessments, quizzes, case study, and final exam due date (11.59pm)** → **Saturday, November 2, 2024**

### 517 - Capstone Case Financial Plan Development (36 Hours)***
- **Friday, November 8, 2024**
- **Saturday, November 9, 2024**
- **Friday, November 22, 2024**
- **Saturday, November 23, 2024**
- **Friday, December 6, 2024**
- **Saturday, December 7, 2024**

**Assessments, quizzes, case study, and final exam due date (11.59pm)** → **Saturday, December 14, 2024**

* Denotes back-to-back weekends, if applicable.

** Assessments are mandatory, all online, and consist of eight (8) quizzes, one (1) case study, one (1) practice exam, and one (1) final exam due one week at 11.59pm from the end of the material. (e.g. If class ends on September 30, all assessments are due October 7.) There are required assessments for each Kaplan section – 511, 512, 513, 514, 515, 516, and 517.

*** Capstone Case Class is a total of 45 hours, which constitutes 36 hours of in class time plus 9 hours for case projects including outside meetings with instructor and student teams.